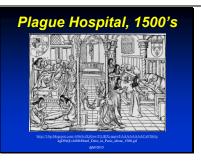
Slide 1



This is the second lecture under "Isolation/Precautions" entitled the "Evolution of Isolation Precautions in Healthcare Facilities". In this section, we will take an historical look at how the system of isolation/precautions has evolved, ending right before the most currently updated CDC (Centers for Disease Control & prevention) Guidelines from 2007. It is recommended that you review Table 1 of the Required Reading entitled "History of Guidelines for Isolation Precautions in Hospitals" prior to viewing this part of the lecture. This is a 2-page table summarizing the different systems of isolation/precautions used up until the CDC's most current recommendations. Those most current recommendations will be presented in the third lecture.

Slide 2



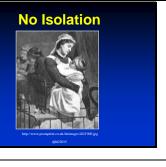
This is a plague hospital from the 1500s depicted in historical art, and this would be called an infection control nightmare. You see you have two plague patients in a bed. They had pneumonic plague, which is highly transmissible from person to person and very likely to occur during the 1500s when bubonic plague seeded into the lymph nodes and became secondary pneumonic plague. You have post-mortem care going on and the plague bodies are highly infectious. You have no personal protective equipment in use, which they did not know about then. This lack of any type of isolation/precautions certainly contributed to the transmission of this disease over three centuries.

Slide 3

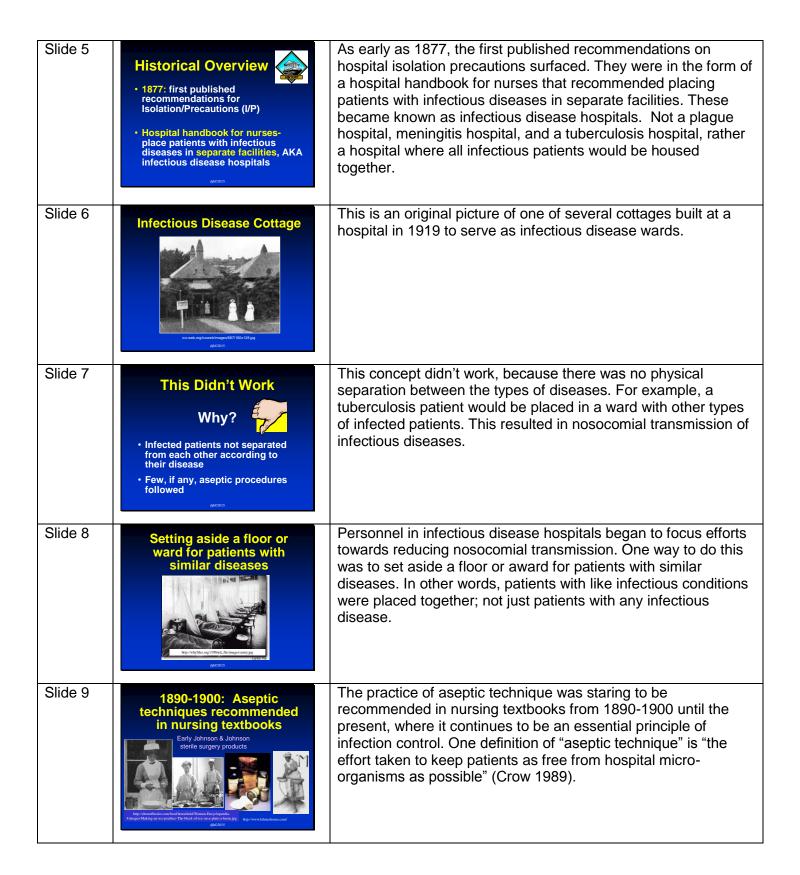


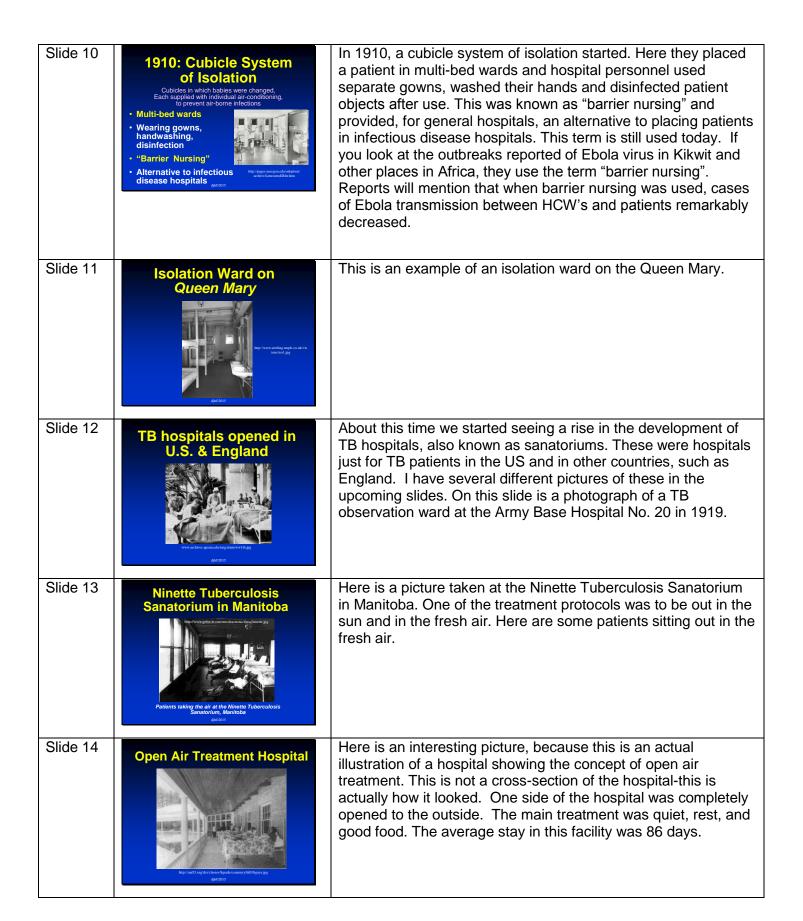
An interesting phenomenon occurred in this time period. There were two groups of medical practitioners: the plague physician and the plague surgeon. The plague physician wore the costume depicted in these pictures, which consisted of a leather hat, a mask with herbs, garlic, and/or arsenic in the beak, heavy leather gloves, and a big long gown often made with very heavy material. The stick was to ward off the evil spirits that persons at that time believe caused plague. The other doctor was the plague surgeon. The plague surgeon's job was to cut open the buboes of bubonic plague, and they wore no personal protective equipment. The infection rate in the surgeon was 5 to 7 times higher than that of a physician. In a way, plague physicians used the first crude personal protective equipment before they really knew about it.

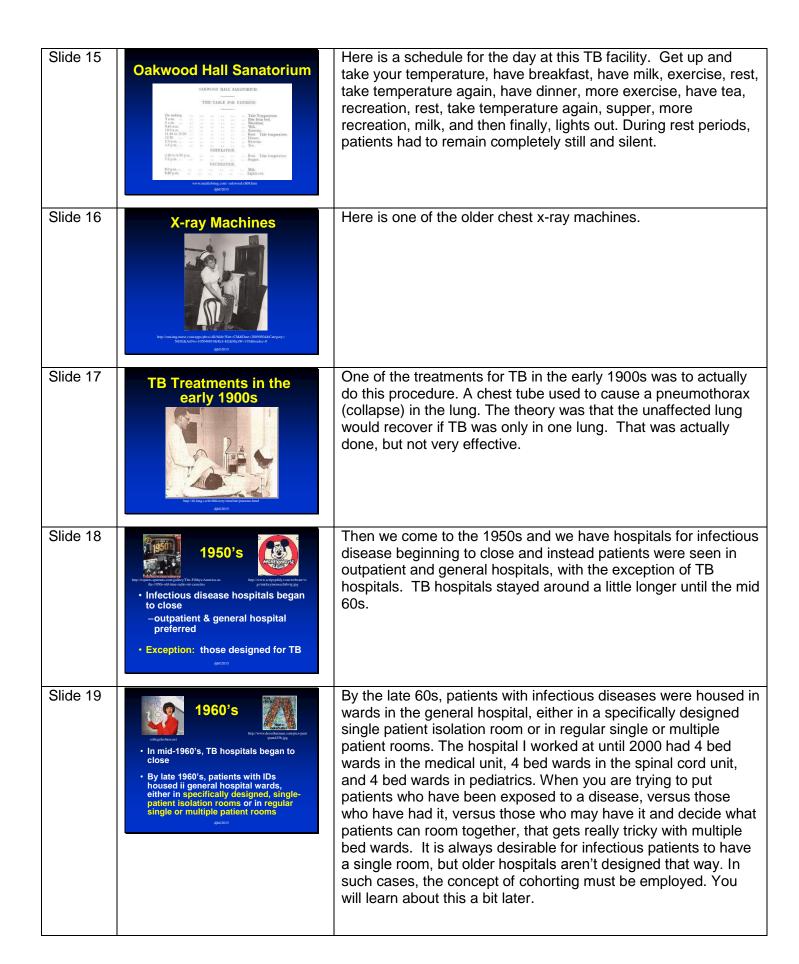
Slide 4

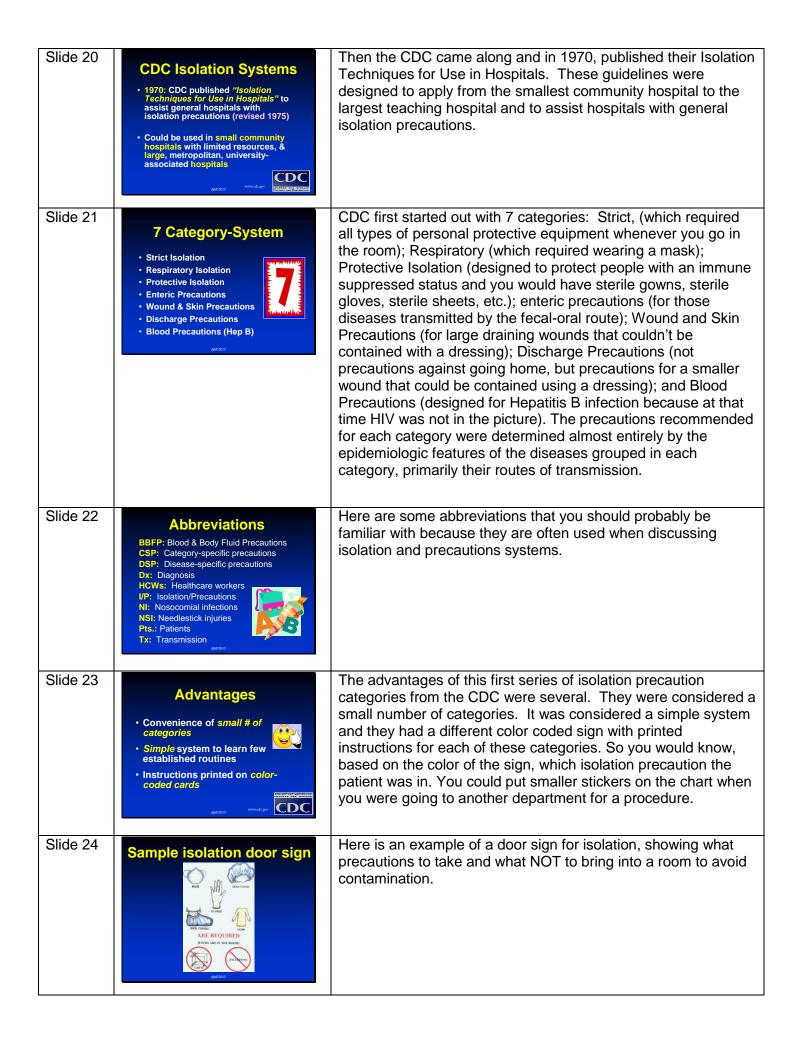


Thus, we started out with no isolation when caring for persons with infectious diseases. This was the practice for centuries, before it was discovered that germs cause disease.









Slide 25	Disadvantages All diseases in category not spread exactly the same Some required fewer precautions One required more precautions Result: "over-isolation" of some diseases	There were disadvantages of this system of isolation. It was not possible for every single disease in the category to be transmitted exactly the same way. Some required fewer/more precautions than in the designated category. As a result, some diseases were over isolated. So this system wasn't as efficient as it could be.
Slide 26	Mid-1970's • 93% of U.S. hospitals had adopted the isolation system recommended in manual • Neither efficacy of approach in preventing spread nor costs evaluated by empirical studies	By the mid 70s, 93% of hospitals in the U.S. had adopted this system. However, no studies were done to demonstrate their efficacy to prevent the spread of infection or the costs, and as you know, this is a big determinant.
Slide 27	1980's **Transport of the supplemental control of the sup	These categories were going along until the 80s when hospitals then started to have endemic and epidemic nosocomial infection problems. They had the emergence of multi-resistant pathogens and these multi-resistant pathogens really required a different type of isolation precaution than any other existing category. So it made it hard to fit them in the previously-developed categories.
Slide 28	1980's Needs I/P directed at nosocomial transmission in special-care units Isolation systems to tailor modes of transmission for each infection & avoid "over-isolation" New facts about epidemiology & modes of transmission	So the needs at that time were to have an isolation precaution that specifically targeted special units, like neonatal intensive care (where the patients did not have mature immune systems), burn units (where patients had compromised immune systems), and intensive care units (where nosocomial ventilator associated pneumonia is one of the highest risks of infection). They also needed categories to avoid over isolation and they were learning new things about epidemiology and transmission, because infection control was a relatively new field.
Slide 29	1983 "CDC Guideline for Isolation Precautions in Hospitals" • To take place of 1975 guidelines • Increased emphasis on decision-making of users Increased emphasis on decis	This led to the 2nd wave, the 1983 CDC "Guideline for Isolation Precautions in Hospitals". This set of precautions put an emphasis on decision making of the "users", such as healthcare workers (HCWs).

Slide 30 These new proposed isolation/precautions systems required **Required Decisions** several decisions on the part of HCWs. The people who had to Given *choice* of disease-specific, category-specific system, or own system place the patients in precautions had to decide, based on their age and mental status, whether they needed a private room or Personnel encouraged to decide individual precautions (e.g., age, mental status requiring private room) not. Personnel had to decide whether they had to wear a mask, a gown, or gloves based on exposure likelihood from a ersonnel decided whether to wear mask, own or gloves based on likelihood of particular type of infectious material, whether it be sputum, wound drainage, etc. Then, you had a choice. You could use "category-specific isolation" or "disease-specific isolation" system. Slide 31 The first of the two types of isolation systems that were given as Category-Specific a choice was the category-specific system. This took the System (CSP) original categories and modified them. They changed blood Existing categories modified (e.g., Blood to Blood & Body Fluid) precautions to blood and body fluid precautions, for example. They added some new categories and they deleted protective New categories added precautions. Protective precautions had been studied and did Some deleted (e.g., Protective- studies demonstrated lack of efficacy) not result in reducing infections in the immune suppressed. So Still tended to "over-isolate" they had a costly category like that and it didn't work, so it was deleted as a recommendation. This system still tended to over isolate, because you can't really put every disease in every category. Slide 32 These were the 7 modified categories. They used "Strict" again. Category-Specific "Contact" took into account large wounds and some diseases System spread by droplets. Respiratory Isolation was for diseases **Strict Isolation** spread by the airborne route. TB went into AFB, which is "Acid **Contact Isolation** Fast Bacilli Isolation". They still kept Enteric. Drainage/secretion **Respiratory Isolation** TB (AFB) Isolation Precautions, and as I mentioned, Blood Precautions became **Enteric Precautions** Blood and Body Fluid Precautions. **Drainage/Secretion Precautions Blood & Body Fluid Precautions** Slide 33 Here is an example of a "Contact Isolation Sign." It required a **Contact Isolation** private room and hand washing, and gowns if soiling was likely. So you were given a choice whether you wanted to wear a gown. If you were going into a room to put a meal tray down then you might not need a gown, but if you were going to go into a room to change a dressing or do suctioning, then you would need to wear a gown. Slide 34 The second choice was Disease-Specific Precautions or DSP. Disease-Specific (DSP) In the disease-specific system, the epidemiology of each infectious disease was considered individually by practicing only those precautions (e.g., private room, mask, gown and gloves) needed to interrupt transmission of the infection. In place of the categories and signs with the CSP system, a chart listed all disease posing the threat of in-hospital transmission, with checks in columns indicating which precautions were required for each.

Slide 35 Like everything, there were disadvantages and advantages to Advantages & Disadvantages of DSP this DSP system. With disease-specific isolation, there was only one sign. You took this sign and you made check marks on it. after deciding whether you needed to wear a mask, to wear Advantages: Disadvantages: gloves, to wear gowns, or to designate special equipment to this More initial training One sign with one person. So with disease-specific isolation, each disease Encouraged higher level of attention which precautions required for each was considered individually, and they didn't have any other Personnel might be ↑ prone to Eliminated "over-isolation" isolation category. You only checked what needed to be checked for that disease. This eliminated "over isolation". There was only one sign with only one color. The disadvantages were that disease-specific isolation required more initial training and it encouraged a much higher level of attention from patient care personnel. They had to really be on the ball to make sure that they didn't make a mistake. What if this was a disease that they were not used to seeing in a hospital, what if there was a misdiagnosis and they were isolating in a particular way that was not effective, and/or what if that diagnosis was delayed? This would result in incorrect isolation and potential transmission. Think about what responsibility this placed on healthcare workers, because they had to be right in which disease they were selecting. Those were definite disadvantages to this system. Slide 36 In addition, this whole isolation system had some controversies. **Controversies** The first was regarding placement of patients with respiratory diseases. For example, measles was placed in Respiratory Placement of pts. with respiratory transmission component Isolation and rubella and RSV in Contact. AFB isolation was Examples: Measles in Respiratory Isolation & rubella & RSV in Contact only for TB, but there are diseases that are transmitted by No recommendation for influenza pts. airborne droplet nuclei, like measles, and they were not placed Need for private rooms for pediatric RSV in the right category. They needed to be in the same type as How long to maintain precautions? AFB isolation, because that required special ventilation. At that Still no studies on efficacy or costs time there was no recommendation if you had influenza or pediatric patients who had respiratory syncytial virus (RSV) as they didn't have a private room back then. That is one of those situations where if you had RSV and you have kids who have it, kids who might have it, kids who already have it, kids who don't have it, you have to be careful how you place them in a multibed ward. With Disease-Specific Isolation, how long did you need to maintain precautions? There were still no studies on the efficacy or the costs of maintaining this type of isolation.

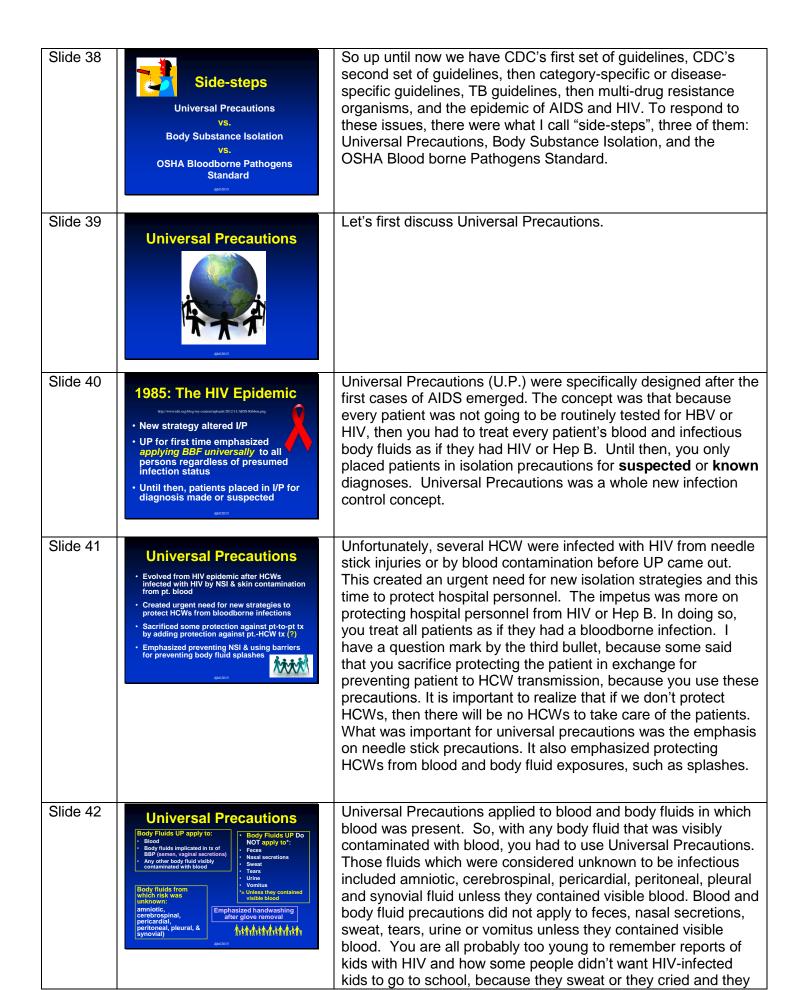
Slide 37

TB Requirements

- Placement in private room with pressure lower than surrounding areas
- Dilution of air & removal of airborne contaminants
- Wearing particulate respirators, instead of standard surgical masks
- Emphasis on early diagnosis & treatment

Last revised 1993

For TB, it was determined that there needed to be lower pressure in a TB patient's room than the outside because then air would be drawn into the room. You wouldn't want airborne droplet nuclei to go out in the ventilation system. They also recommended diluting the air to remove the airborne contaminants. There is a saying in Infection Control "Dilution is the Solution," because the larger the air mass into which an organism is released, the faster it will be dissipated and diluted. Wearing something stronger than the standard surgical mask was recommended (e.g., N-95 respirators). When reviewing outbreaks of TB in hospitals, one of the common causes was that people did not recognize TB early or treat it early and that contributed to its spread.

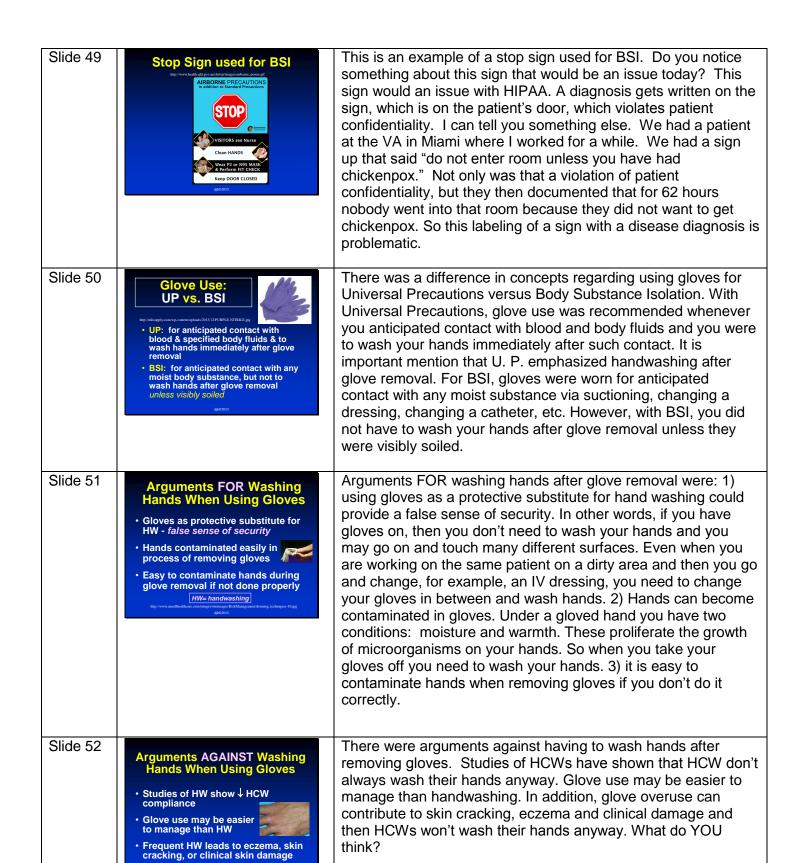


might transmit it. None of these fluids, in the absence of blood, have been known to transmit HIV. Slide 43 However, some fluids, secretions, and excretions, not covered Caution: U.P. under Universal Precautions, have a potential to spread other diseases. So you may not have a risk from a body fluid or · Some fluids, secretions, excretions not covered under UP wound drainage for HIV, but you could get a nosocomial represented a potential source of infection or a resistant organism from them. That was something nosocomial & communityacquired infections with other not covered by Universal Precautions. pathogens (e.g., MRSA) Slide 44 Thus, a second side step to come along, was Body Substance Body Substance Isolation (BSI) Isolation or BSI. This is another interesting concept and was developed by two Infection Control practitioners from Seattle Developed 1987 by Harborview Medical Center, Seattle & UC San Diego infection control and San Diego. What was interesting about this system is that is followed a three year study. They first did a study on Body Followed 3-year study Alternative to diagnosis-driven systems Substance Isolation and then they came out with these guidelines. This was proposed as an ALTERNATIVE to using any isolation system based on a diagnosis. Slide 45 BSI eliminated, for the most part, reliance on diagnoses. Body Substance Isolation focused on any moist or potential infectious body substance from any patient regardless of their infection Focus on all moist & potentially infectious body substances from all patients, regardless of presumed infection status status. Body substances included blood, feces, urine, saliva, wound drainage and others. So the thinking here was, you Body substances= blood, feces, urine, saliva, wound drainage, & others protect yourself from every moist body fluid and do not focus on Put on clean gloves before contact with mucous membranes & non-intact skin the diagnoses. Body Substance Isolation (BSI) heavily used Wear gloves for anticipated contact with moist body substances gloves and allowed gloves to be a substitute for hand washing (HW) in some situations. The focus of BSI was for personnel to put clean gloves on before contact with mucous membranes or non-intact skin from a patient so that you wouldn't get that body fluid on a HCW. So anytime you anticipated having contact with moist substance, you put on gloves. Body Substance Isolation replaced, for some people who used it, Universal Precautions, because instead of using care with bloody fluids, they used care with any body fluid. Slide 46 Some of you may be thinking, that is fine, but what about What About Airborne Diseases? airborne diseases? Their solution for airborne diseases was to put a stop sign on a door of the patient if they had a condition "STOP SIGN" posted on door of transmitted by the airborne route. So whoever wanted to enter patients with condition transmitted in part, by airborne route the room, had to go to the nurse and ask what they needed to Persons to *check with floor nurse*, to determine whether mask needed do before entering the room. If someone was not immunized to a disease that was in that room, they couldn't enter. The motto Persons not immune to a disease had for BSI airborne diseases was "See Nurse Before Entering".

Slide 47 As with the CDC's systems, there were advantages and disadvantages to BSI. So let's first look at the advantages. It is pretty simple to say that you wear protective equipment for Disadvantages: Advantages: anything that is wet. You avoided the assumption that a person Cost of 1 use of barrier without a known condition would be risk free. In other words, before, if you had a diagnosed category of isolation and you had someone that was not in a category of isolation, then the assumption was that that person not in the diagnosed category had nothing you needed to worry about. In this system, you assume that everyone has something to worry about and that is why you protect yourself. BSI also avoided the assumption that only certain body fluids were associated with transmission, like bloody body fluids, and they said "any body fluids" could be associated with infection. As for disadvantages, imagine all of the barrier equipment used for this system. In addition, to maintain a routine protocol for all patients when there are many different situations going on was a huge challenge. The uncertainty of using stop signs and the over protection of personnel at the expense of the patient were criticisms. I can tell you at a hospital in California that I worked at for 15 years, where the three main languages were Spanish, English, and Vietnamese, if you put a stop sign on a door, that was not going to work. It really disrupts service and then you have to rely on finding a nurse that isn't busy who can then tell you it's ok to go in that room or not. That nurse probably has 20 other patients. So this aspect was not practical in large teaching hospitals. It would maybe work in a very small community hospital, but that is my opinion. Slide 48 There were some controversies regarding BSI. BSI didn't have a **BSI Controversies** mechanism for droplet precautions or transmission so for let transmission of serious pediatric tions (*H. influenza, N. meningitides* ngitis & pneumonia, & pertussis) Haemophilus influenza. Neisseria meningitidis, or pertussis. those diseases were not covered by wearing moist body Direct/indirect contact - epidemiologic protection. Pertussis is transmitted by droplets, so if you didn't anticipate a cough and someone coughed on you, then that wouldn't work. What about **dry** skin? Someone with dry skin could have scabies or a multi-resistant organism so, if you are just worried about moist substances or environmental sources, or contaminated objects, then that is not going to cover it either. Additional controversies were that true airborne treatment of infections over a long distance would not be covered and they

had no special recommendations for ventilation for TB patients. If there were TB patients, they had a stop sign on the door and hoped that people would go see a nurse and get the proper type

of respiratory protection before entering.



Slide 53

OSHA Bloodborne Pathogens Standard (BBPS)

- Specifically designed to protect HCWs from BBP exposures, based on UP
- Concerns about use of "visibly bloody" as marker for infectious risk
- Imbalance toward precautions to protect HCW & away from protection of patients (?)
- Costs for implementing regulations

· Lack of proven efficacy

an

OSHA

The third side-step consisted of the 1989 OSHA Bloodborne Pathogens Standard (BBPS), specifically designed to protect health care workers (important to know) and it was based on the UP concepts. There were controversies about the BBPS. One was the focus on visibly bloody body fluids, when it was known that other body fluids can contribute to infection even if they are not bloody. Two examples are cytomegalovirus from urine and herpetic whitlow from saliva. Again, there was concern over an imbalance of protecting HCWs and away from protecting patients. It costs money to wear gloves and other personal protective equipment. The BBPS is a mandated standard. Upon its release, the impact of BBPS on the cost of patient care and on nosocomial infection had remained unidentified.

Slide 54

Need for New Guidelines

- ▶↑ variation in use of BSI & UP
- > Confusion re: body fluids under UP & BSI
- Continued lack of agreement re: HW when gloves used
- ➤ Need precautions beyond BSI to prevent airborne, droplet, & contact transmission
- > Need appropriate isolation to prevent TB
- ➤ Need for precautions to contain multidrug resistant organisms

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All of this contributed to the fact that healthcare facilities needed new guidelines. There was much variation between the use of BSI and UP, what body fluids to use caution with, and when to wash hands after removing gloves. Airborne, contact, and droplet transmission needed to be expanded beyond BSI. There needed to be appropriate isolation for TB and multi-drug resistant organisms. The CDC then developed a new set of guidelines, which will be described in the next lecture.

This concludes the lecture entitled 'Evolution of Isolation/Precautions in Healthcare Facilities" It would be a good idea to now review Table 1 on the history of isolation/precautions as a review and reinforcement of this material.